Agility Earnings Call Presentation

Q1 2025

May 2025

Agility

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Agenda

1. Q1 2025 Business Update
2. Q&A

Group Financial Performance

Financial Highlights Q1 2025

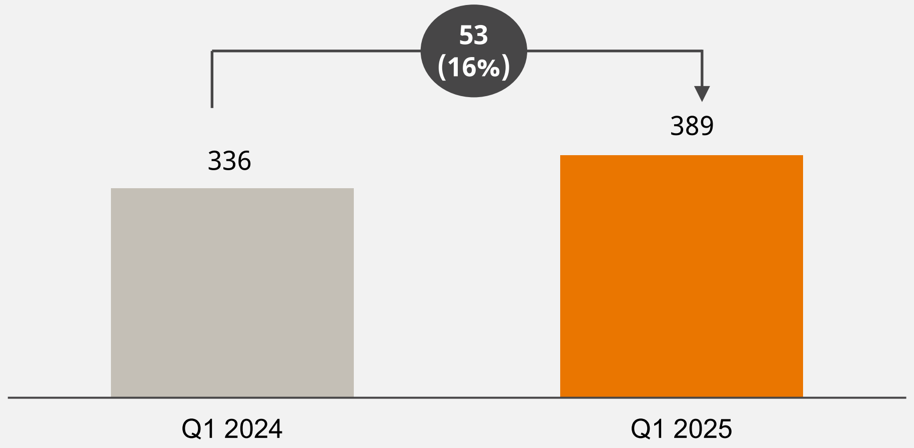
Q1 2025 Key Business Update

- **Revenue grew 16% year-on-year**, driven by continued momentum across Agility Global and stable performance in key business lines.
- **EBITDA stood at KD67.6m** broadly in line with last year's first quarter.
- **The AGM approved a 10 fils per share cash dividend for FY 2024**, reaffirming the Group's stable cash position and commitment to delivering shareholder returns.

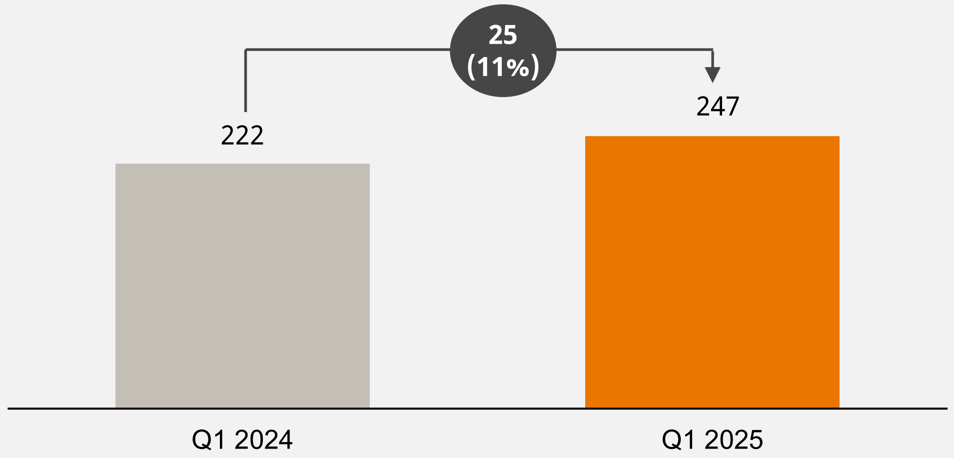
Agility Income Statement Highlights – Q1 2025 (KD Mln)

Agility continues to deliver strong results; profit allocation reflecting realigned equity structure.

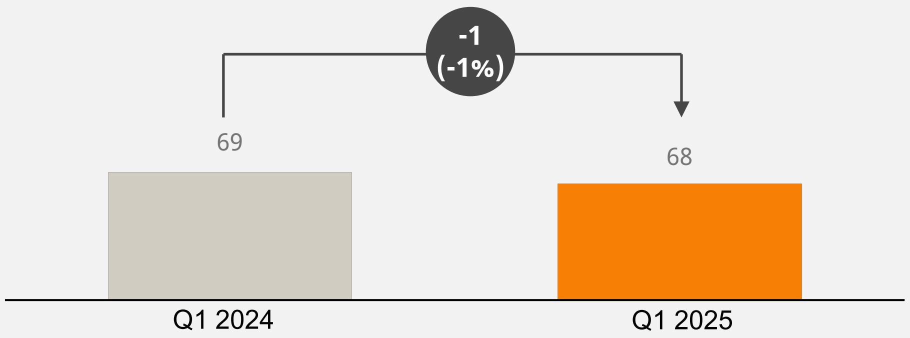
Revenue



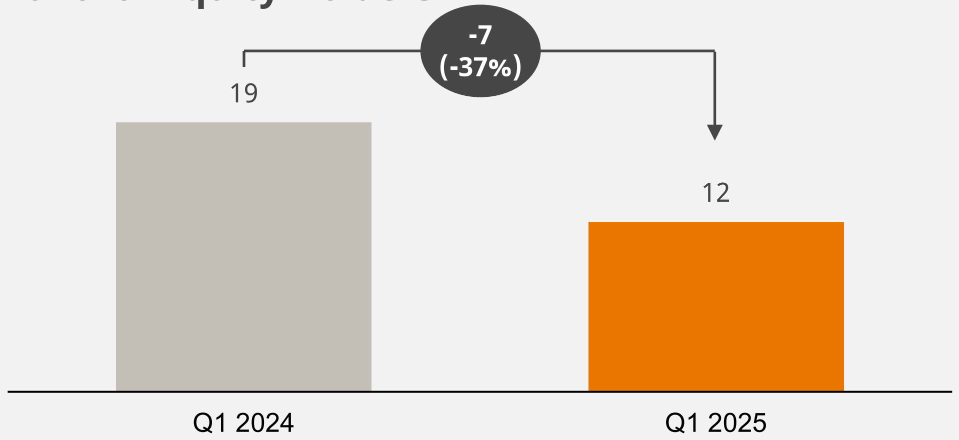
Net Revenue



EBITDA



Net Profit for Equity Holders



Balance Sheet (KD Mln)

Robust asset base and realigned equity structure for sustainable growth.

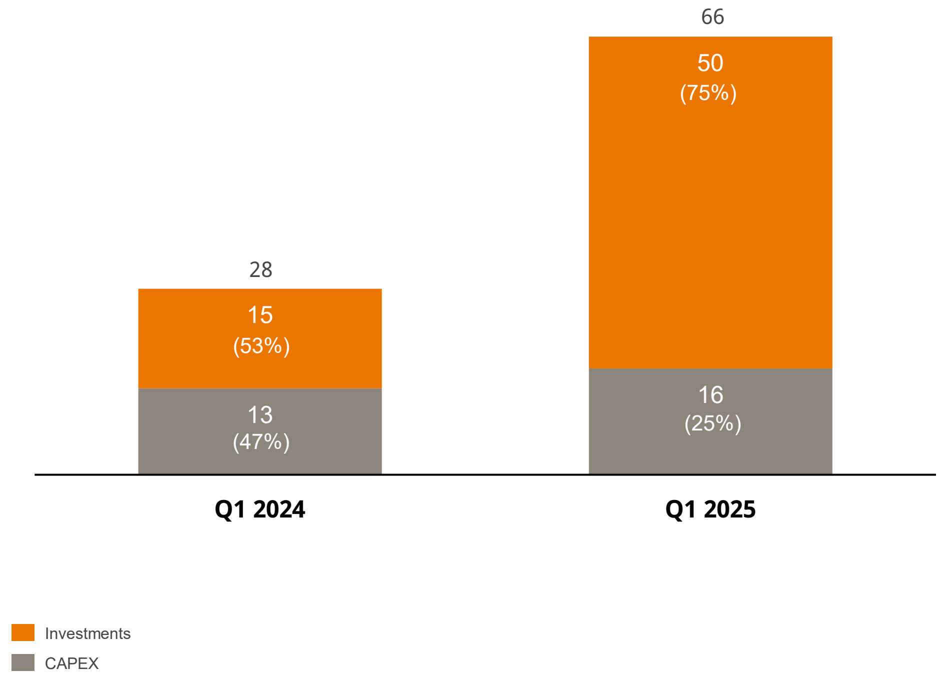
Balance sheet	Q1 2025	Q1 2024	Variance	%
Current assets	903	762	*141*	*19%*
Non-Current assets	3,289	3,097	*192*	*6%*
Total assets	**4,192**	**3,860**	*332*	*9%*
Current liabilities	783	1,438	*-655*	*-45%*
Non-current liabilities	1,436	1,342	*94*	*7%*
Total liabilities	**2,219**	**2,780**	*561*	*-20%*
Minority Interest	990	131	*859*	*656%*
Equity attributable to equity holders of the Parent Company	**984**	**948**	**36**	**4%**

Cash Flow Statement (KD Mln)

Strong Operating Cash Flow and disciplined capital allocation.

Cash Flow Statement	Q1 2025	Q1 2024	Variance	%
Cash from Operating activities before changes in working capital	64	64	*0*	*0%*
Changes in working capital	-5	-34	*29*	*85%*
Other Items	-3	-5	*2*	*40%*
Net Cash flow from operating activities	56	26	*30*	*115%*
Net Cash from investing activities	-66	-28	*-38*	*-136%*
Free Cash Flow	-10	-2	*-8*	*-400%*
Net CAPEX as % of Revenue	**4.1%**	**3.9%**		

Net Capex and Investment



Capex is what is spent for operational businesses. Investments are for controlled and investments segments

Q&A Session

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